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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**POLL RESULTS OF ANNUAL GENERAL MEETING HELD
ON 28 SEPTEMBER 2016**

Reference is made to the circular (“**Circular**”) of China Investment Fund Company Limited (“**Company**”) and the notice of the annual general meeting (“**AGM Notice**”) issued to the shareholders of the Company, both dated 29 August 2016.

Reference is also made to the notice of special resolution (“**Notice of Special Resolution**”) of the Company issued to the shareholders of the Company dated 6 September 2016.

Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

At the annual general meeting of the Company held on 28 September 2016 (“**AGM**”), a poll was demanded by the Chairman of the AGM for voting on the resolutions as set out in the AGM Notice and the Notice of Special Resolution.

As at the date of the AGM, the total number of issued shares in the Company was 1,107,020,000, which was the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM. There was no restriction on any shareholders casting votes on any of the resolutions at the AGM.

* *For identification purpose only*

The Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
1.	To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2015.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
2.	(a) To re-elect Mr. Luk Hong Man, Hammond as executive director of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
	(b) To re-elect Mr. Zhang Xi as executive director of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
	(c) To re-elect Mr. Sui Guangyi as non-executive director of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
	(d) To re-elect Ms. Jing Siyuan as independent non-executive director of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
	(e) To re-elect Mr. Zhang Aimin as independent non-executive director of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
	(f) To re-elect Ms. Li Jiangtao as independent non-executive director of the Company.	3,006,800 (0.5%)	622,696,150 (99.5%)	625,702,950 (100.0%)
	(g) To authorise the board of directors of the Company (" Board ") to fix the remuneration of the directors of the Company.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
3.	To re-appoint HLM CPA Limited as the auditors of the Company and to authorise the Board to fix their remuneration for the year ending 31 December 2016.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)
4.	To pass the ordinary resolution as described in No. 4 of the notice of the Annual General Meeting.	623,702,950 (100.0%)	0 (0.0%)	623,702,950 (100.0%)

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
5.	To pass the ordinary resolution as described in No. 5 of the notice of the Annual General Meeting.	623,699,350 (100.0%)	3,600 (0.0%)	623,702,950 (100.0%)
6.	To pass the ordinary resolution as described in No. 6 of the notice of the Annual General Meeting.	623,699,350 (100.0%)	3,600 (0.0%)	623,702,950 (100.0%)
SPECIAL RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
7.	To pass the special resolution as described in No. 7 of the notice of the Annual General Meeting.	(As indicated in the Notice of Special Resolution, the Chairman of the AGM, exercising his discretion, did not put forward this resolution to the shareholders at the AGM)		
8.	Subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “China Investment Fund Company Limited” to “China Investment Fund International Holdings Limited” and the dual foreign name in Chinese of the Company be changed from “中國投資基金有限公司” to “中國投資基金國際控股有限公司” (the “ Change of Company Name ”) with effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands and that any one or more of the directors of the Company or a committee thereof be and are hereby authorised to do all such acts and things and execute all such documents as he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company.	623,646,950 (100.0%)	0 (0.0%)	623,646,950 (100.0%)

As more than 50% of the votes were cast in favour of each of the ordinary resolutions put forward to the Shareholders, all the ordinary resolutions put forward to the Shareholders were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the special resolution numbered 8 put forward to the Shareholders, that resolution was duly passed as a special resolution of the Company.

The poll results at the AGM means that Ms. Li Jiangtao is no longer an independent non-executive director of the Company and the number of independent non-executive directors of the Company has fallen below the minimum number requirement pursuant to under Rule 3.10(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company is making effort to ensure that the requirement under that rule will be met as soon as possible.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 28 September 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive director is Mr. Sui Guangyi; and the independent non-executive Directors are Ms. Jing Siyuan and Mr. Zhang Aimin.