

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form Number 申請表格編號

IMPORTANT 重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 1 MARCH 2011.

本申請表格(申請表格)具有價值,但不可轉讓,並僅供下列之合資格股東使用。二零一一年三月一日(星期二)下午四時正後不得提出申請。IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

It should be noted that the Existing Shares/Consolidated Shares (as the case may be) have been dealt in on an ex-entitlement basis from Monday, 31 January 2011, and that dealings in Existing Shares/Consolidated Shares (as the case may be) will take place whilst the conditions to which the Open Offer is subject remain unfulfilled.



CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

(Stock code: 00612) (股份代號: 00612)

OPEN OFFER OF 510,080,000 OFFER SHARES AT HK\$0.15 PER OFFER SHARE ON THE BASIS OF TWO OFFER SHARES FOR EVERY CONSOLIDATED SHARE HELD ON THE RECORD DATE

按記錄日期每持有一股綜合股份獲發兩股發售股份之

基準以每股發售股份0.15港元

公開發售510,080,000股發售股份

APPLICATION FORM

申請表格

Registered office: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands

Head office and principal place of business in Hong Kong: 4th Floor, Aon China Building 29 Queen's Road Central Hong Kong

總辦事處及香港主要營業地點: 香港中環皇后大道中29號怡安華人行4樓

Hong Kong share registrar and transfer office: Tricor Standard Limited 26th Floor, Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

香港股份過戶登記處: 卓佳標準有限公司 香港灣仔皇后大道東28號金鐘匯中心26樓

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Form for Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.15 per Offer Share)

Form for Number of Consolidated Shares registered in your name on 8 February 2011, Number of Offer Shares offered to you on an assured basis, Amount payable when applied in full, and Remittance enclosed

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of two Offer Shares for every Consolidated Share held on Tuesday, 8 February 2011 (assuming the Share Consolidation has become effective).

- (a) the success of the Open Offer would be affected by; (i) the introduction of any new law or regulation or any change in existing law or regulation... (ii) the occurrence of any local, national or international event or change... (iii) any material adverse change in the financial position of the Group as a whole...

\* for identification purposes only



中國投資

## CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

### CONDITIONS

1. You may not apply for any Offer Shares if you are an Excluded Shareholder.
2. No receipt will be issued in respect of any application monies received but it is expected that certificate(s) for any Offer Shares in respect of which your application is accepted in full or in part will be sent to you by ordinary post, at your own risk, at the address stated on this Application Form.
3. Completion of this Application Form will constitute an instruction and authority by you to Tricor Standard Limited or any person nominated by it for the purpose, on your behalf, to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in your name(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the prospectus.
4. You undertake to sign all documents and to do all other acts necessary to enable you to be registered as the holder of the Offer Shares which you have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which the cheque is dishonoured upon first presentation is liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for Offer Shares which does not comply with the procedures set out herein.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, you must enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK\$0.15 per Offer Share). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If you apply for a number of Offer Shares that is in excess of your assured entitlement set out in Box B of this Application Form, your application is liable to be rejected.

This Application Form when duly completed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Registrar, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Tuesday, 1 March 2011. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong, and made payable to "China Investment Fund Company Limited — Open Offer Account" and crossed "Account Payee Only". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by the Registrar by 4:00 p.m. on Tuesday, 1 March 2011, your assured entitlement and all rights thereunder shall be deemed to have been declined and will be cancelled.

### FORCE MAJEURE

Shareholders should note that the Underwriter may, by notice in writing, terminate its obligations under the Underwriting Agreement on the occurrence of certain events at any time prior to the Latest Time for Termination if:

(a) the success of the Open Offer would be affected by:

- (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
  - (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not *ejusdem generis* with any of the foregoing), or in the nature of any local, national and international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (iii) any material adverse change in the financial position of the Group as a whole; or
  - (iv) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic or threatened epidemic, terrorism, strike or lock-out; or
- (b) any material adverse change in market conditions (including without limitation, a change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or restriction of trading in securities) occurs which in the reasonable opinion of the Underwriter is likely to materially and adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (c) the prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of the Underwriter be material to the Group as a whole and is likely to affect the success of the Open Offer or might cause a prudent investor not to apply in full for its assured allotment of the Offer Shares under the Open Offer; or
  - (d) the Company commits any material breach of or omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement which breach or omission will have a material and adverse effect on its financial position as a whole; or
  - (e) the Underwriter shall either receive the relevant notification under the Underwriting Agreement or otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate or would be untrue or inaccurate if repeated as provided in the Underwriting Agreement, and the Underwriter shall, in its reasonable opinion, determine that any such untrue representation or warranty represents or is likely to represent a material adverse change in the financial position of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Open Offer; or
  - (f) the Company shall, after any matter or event referred to in the Underwriting Agreement has occurred or come to the Underwriter's attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company.

Shareholders should note that the Existing Shares/Consolidated Shares (as the case may be) have been dealt in on an ex-entitlement basis from Monday, 31 January 2011 and that dealings in Existing Shares/Consolidated Shares (as the case may be) will take place whilst the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in the Existing Shares/Consolidated Shares (as the case may be) up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on Wednesday, 2 March 2011), will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealing in the Existing Shares/Consolidated Shares (as the case may be) during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

### CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of the Application Form together with a cheque or cashier's order in payment for the Offer Shares accepted will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honored on first presentation. Any Application Form in respect of which the accompanying cheque or cashier's order is dishonored on first presentation is liable to be rejected, and in that event the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

### STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and issued) will rank *pari passu* in all respects with the Consolidated Shares in issue on the date of the allotment and issue of the Offer Shares. Holders of the Offer Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment and issue of the Offer Shares.

### SHARE CERTIFICATES FOR THE OFFER SHARES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Monday, 14 March 2011 to Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all the Offer Shares to be issued to you.

### GENERAL

The Offer Shares (when fully paid and issued) will rank *pari passu* in all respects with the Shares in issue on the date of allotment and issue of the Offer Shares. Holders of the Offer Shares will be entitled to receive all future dividends and distributions that are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

This Application Form and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the prospectus giving details of, *inter alia*, the Open Offer, are available from the Registrar, Tricor Standard Limited, at 26th, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, during normal business hours on weekdays (except Saturdays and public holidays) up to and including 23 March 2011.

\* for identification purposes only



中國投資

## CHINA INVESTMENT FUND COMPANY LIMITED

### 中國投資基金有限公司\*

(於開曼群島註冊成立之有限公司)

(股份代號：00612)

#### 條件

- 倘閣下為除外股東則不得申請認購任何發售股份。
- 概不會就收到之任何申請認購款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以普通郵遞按本申請表格上所列地址寄交閣下，郵誤風險概由閣下承擔。
- 填妥本申請表格將構成閣下指示及授權卓佳標準有限公司或其提名之任何人士代表閣下辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必需或合宜之所有其他事宜以根據章程所述安排，將閣下所申請認購之數目或較少數目之發售股份登記在閣下名下。
- 閣下承諾簽署所有文件並採取一切其他必要行動以讓閣下登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
- 本公司收到股款後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可能不獲受理。
- 閣下申請認購發售股份之權利不得轉讓。
- 本公司保留酌情權接受或拒絕任何未符合本文件所載手續之發售股份認購申請。

#### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，閣下必須在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以每股發售股份0.15港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘閣下申請超過本申請表格乙欄所載閣下獲保證配發之發售股份數目，則閣下之申請可能不獲受理。

填妥本申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一一年三月一日(星期二)下午四時正或之前交回過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須為港元款項。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「China Investment Fund Company Limited — Open Offer Account」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零一一年三月一日(星期二)下午四時正或之前獲過戶登記處收訖，否則閣下之保證配額以及一切有關權利將視為予以放棄並將予註銷。

#### 不可抗力事件

股東應注意，倘於最後終止時限前任何時間發生若干事件，則包銷商可以書面通知本公司終止其於包銷協議下之責任：

##### (a) 公開發售將受以下情況影響：

- 任何新法例或規例之實施或現有法例或規例任何變動(包括其司法詮釋)或出現任何性質之事宜而包銷商合理地認為對本集團之業務或財務或業務狀況或前景整體上構成重大不利影響或就公開發售而言屬重大不利者；或
  - 任何本地、國家或國際事件或性質屬政治、軍事、金融、經濟或其他性質(不論是否與前述同類)之轉變(不論是否形成於包銷協議日期前及/或後發生或持續之一連串事件或轉變之一部份)、或性質為任何本地、國家及國際性對峙局面或軍事衝突或此等對峙或衝突之升級、或令本地證券市場受影響之事件或轉變，而包銷商合理地認為對本集團之業務或財務或業務狀況或前景整體上構成重大不利影響或重大損害公開發售之成功或使進行公開發售變為不宜或不智；或
  - 本集團財務狀況整體上有任何重大不利轉變；或
  - 任何天災、戰爭、暴動、社會混亂、騷亂、火災、水災、爆炸、疫症、或疫症威脅、恐怖襲擊、罷工或封鎖；或
- (b) 市場狀況(包括但不限於財政或貨幣政策、外匯或貨幣市場變化、證券買賣暫停或禁止)之任何重大不利轉變，而包銷商合理地認為會重大損害公開發售之成功或使進行公開發售變為不宜或不智；或
- (c) 章程於刊發時載有關於包銷協議日期前並未由本公司公佈或刊發之資料(有關本集團業務前景或狀況者或有關其遵守任何法例或上市規則或任何適用規例者)，而包銷商合理認為就本集團整體而言屬重大及可能影響公開發售之成功或可能導致審慎投資者不會悉數申請其在公開發售下獲保證配發之發售股份；或
- (d) 本公司嚴重違反或不遵守任何根據包銷協議列明須由其承擔之任何責任或承諾，而該違反或不遵守將會對本公司之整體財務狀況有重大不利影響；或
- (e) 包銷商接獲包銷協議下相關通知或知悉包銷協議載有之任何聲明或保證於發出時為不真實或不準確，或倘按包銷協議所載重申時則為不真實或不準確，而包銷商合理認為，任何不真實之聲明或保證即表示或應表示本集團之整體財務狀況有重大不利改變，或很可能會對公開發售造成重大不利影響；或
- (f) 於包銷協議所述任何事項或事件發生或包銷商已注意到該等事項或事件後，本公司未能按包銷商合理要求之方式(就該等內容而言屬適合)即時發出任何公佈或通函(經寄發章程文件後)藉以防止本公司證券出現造市情況。

股東應請注意：現有股份/綜合股份(視情況而定)已由二零一一年一月三十一日(星期一)起按除權基準買賣，即現有股份/綜合股份(視情況而定)於公開發售之條件未達成前開始買賣。在公開發售之所有條件達成日期(預期為二零一一年三月二日(星期三))前買賣現有股份/綜合股份(視情況而定)之任何股東或其他人士須承擔公開發售未必成為無條件或未必進行之風險。擬於該段期間買賣現有股份/綜合股份(視情況而定)的任何股東或其他人士如對其身份有任何疑問，應徵詢其專業顧問。

#### 支票及銀行本票

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交申請表格及就所申請認購發售股份付款之支票或銀行本票，將構成申請人對支票或銀行本票將可於首次過戶時兌現作出保證。凡隨附支票或銀行本票在首次過戶時未能兌現之申請表格均可遭拒絕受理；在該情況下，保證配額及據此獲得之所有權利將視為予以放棄並將予註銷。

#### 發售股份地位

發售股份(於繳足及發行時)將於各方面與配發及發行發售股份當日之已發行綜合股份享有同等地位。發售股份之持有人將有權收取於配發及發行發售股份日期後所宣派、作出或派付之所有未來股息及分派。

#### 發售股份股票

待達成公開發售之條件後，預期發售股份之股票將於二零一一年三月十四日(星期一)或之前以普通郵遞寄發予獲配發之股東，郵誤風險概由彼等承擔。將會就發行予閣下的所有發售股份發給一張股票。

#### 一般資料

發售股份(當繳足及已發行)將與配發及發行發售股份日期已發行之股份在各方面享有同等權益。發售股份持有人將有權收取於配發及發行發售股份日期或之後所宣派、作出或支付之所有未來股息及分派。

所有文件(包括應付金額支票)將以普通郵遞方式，按有權收取有關文件之人士之登記地址寄發予彼等，郵誤風險由彼等承擔。

本申請表格及任何接納當中所載要約之事宜須受香港法例管轄並按其詮釋。

載述(當中包括)公開發售詳情之章程，於直至二零一一年三月二十三日(包括當日)平日(星期六及公眾假期除外)之一般辦公時間內於本公司之過戶登記處卓佳標準有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)可供索取。



中國投資

# CHINA INVESTMENT FUND COMPANY LIMITED

## 中國投資基金有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 00612)

(股份代號: 00612)

To: China Investment Fund Company Limited  
致: 中國投資基金有限公司\*

Dear Sirs,

I/We, being the registered holder(s) of the Consolidated Shares stated overleaf, enclose a remittance\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.15 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 15 February 2011 and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列綜合股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)列明之發售股份數目，並附上按每股發售股份0.15港元之價格計算須於申請時繳足之全數股款。本人/吾等謹此依照日期為二零一一年二月十五日之章程所載之條款及條件，以及貴公司之組織章程大綱及細則，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為有關數目或數目較少之發售股份之持有人，並請貴公司將有關股票按背頁地址以普通郵遞方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert  
contact telephone  
number  
請填上聯絡電話號碼

Signature(s) of Shareholder(s)  
(all joint Shareholder(s) must sign)

股東簽署(所有聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2011

日期: 二零一一年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total number specified in Box D, failing which, the total number specified in Box B) 申請認購發售股份數目(丁欄所列明之發售股份總數或，如未有填妥，則乙欄所列明之發售股份總數)	Total amount of remittance (being the total number specified in Box D, failing which, the total number specified in Box C) 股款總額(丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/cashier's order is drawn 支票/銀行本票之付款銀行名稱	Cheque/Cashier's order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque(s) or cashier's order(s) should be crossed "Account Payee Only" and made payable to "China Investment Fund Company Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「China Investment Fund Company Limited — Open Offer Account」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。

\* for identification purposes only  
\* 僅供識別